CLINICAL TRIALS **IN CANADA**

- A Country Overview -

REPORT PUBLISHED BY:



INDUSTRY DATA BY:

Government of Canada

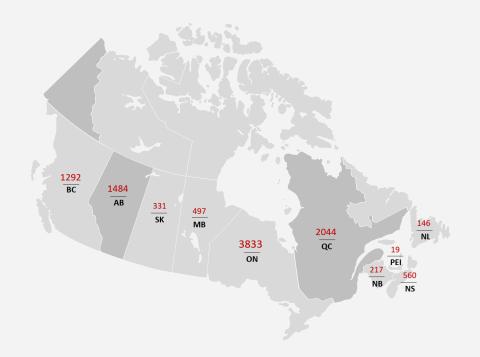


Trade Commissioner

CLINICAL TRIAL DATA BY:



CONDUCTING CLINICAL TRIALS



A WORLD LEADING DESTINATION

Given Canada's advantages, pharmaceutical companies and health & research institutions continue to make significant investments in Canadian clinical research.

World Class

- OVER **40** RESEARCH HOSPITALS
- **15** RESEARCH UNIVERSITIES
- 17 FACULTIES OF MEDICINE
- **#1** EDUCATED WORKFORCE AMONG OECD COUNTRIES

Ranks 3rd

CANADA RANKS 3RD GLOBALLY ON THE H-INDEX FOR BIOMEDICAL RESEARCH AND REPUTATION



⊞

30 Days

CANADA GETS TO REVIEW CLINICAL TRIAL APPLICATIONS WITHIN 30 DAYS

Ranked 4th

CANADA RANKS 4TH GLOBALLY IN THE TOTAL NUMBER OF CLINICAL TRIAL SITES



Captures 4%

CANADA CAPTURES 4% OF GLOBAL CLINICAL TRIALS



2nd Lowest

2ND LOWEST COST AMONG G7 COUNTRIES FOR MANAGING CLINICAL TRIALS



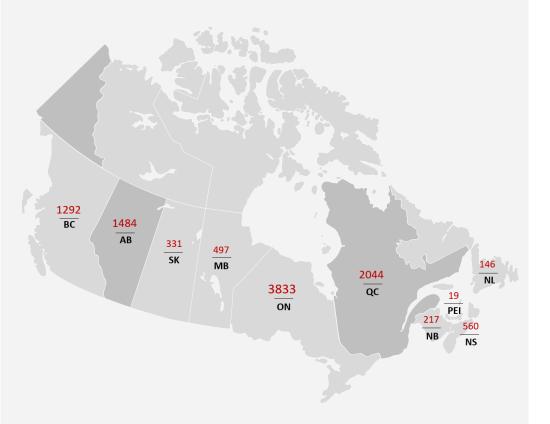
ALL MAJOR GLOBAL PHARMA COMPANIES CONDUCT CLINICAL TRIALS IN CANADA.



SOURCE: clinicaltrials.gov, Canadian Clinical Trials Coordinating Centre, Innovative Medicines Canada Pharma Boardroom. Government of Canada. Canadian Trade Commissioner.

OF ACTIVE CLINICAL TRIALS BY

CANADIAN PROVINCE



6013 Active Trials

| • | Ontario -ON | 3833 |
|-------|-----------------------------|------|
| | Quebec –QC | 2044 |
| | Alberta –AB | 1484 |
| | British Columbia -BC | 1292 |
| and a | Nova Scotia –NS | 560 |
| | Manitoba –MB | 497 |
| | Saskatchewan –SK | 331 |
| * | New Brunswick –NB | 217 |
| | Newfoundland & Labrador –NL | 146 |
| have | Prince Edward Island –PEI | 19 |

Source: Clinicaltrials.gov - Feb 2020 Includes Actively Recruiting, Invitation only, Active non-recruiting and not yet recruiting studies

| I | | |
|-------------------------|---------------------------|-----|
| U NOVARTIS | Novartis | 253 |
| 🛞 Bristol-Myers Squibb | Bristol-Myers Squibb | 137 |
| AstraZeneca | AstraZeneca | 122 |
| | Merck Sharp & Dohme | 113 |
| Roche | Hoffmann-La Roche | 102 |
| abbvie | AbbVie | 93 |
| Pfizer | Pfizer | 90 |
| SANOFI 🎝 | Sanofi | 73 |
| gsk GlaxoSmithKline | GlaxoSmithKline | 66 |
| Celgene | Celgene | 61 |
| Lilly | Eli Lilly and Company | 59 |
| Janssen | Janssen Research | 55 |
| BAYER R | Bayer | 48 |
| AMGEN | Amgen | 39 |
| GILEAD | Gilead Sciences | 37 |
| Boehringer Ingelheim | Boehringer Ingelheim | 36 |
| 🔅 Allergan | Allergan | 34 |
| Takeda | Takeda | 34 |
| REGENERON | Regeneron Pharmaceuticals | 33 |
| Astellas | Astellas Pharma Inc | 32 |

OF ACTIVE CLINICAL TRIALS BY

THE TOP 20 PHARMACEUTICAL COMPANIES



| UBC THE UNIVERSITY OF BRITISH COLUMBIA | University of British Columbia | 273 |
|---|--------------------------------|-----|
| | University of Calgary | 198 |
| ALBERTA | University of Alberta | 176 |
| | McMaster University | 173 |
| UNIVERSITY OF TORONTO | University of Toronto | 114 |
| | Western University | 112 |
| University ⊴Manitoba | University of Manitoba | 97 |
| | Laval University | 80 |
| UNIVERSITÉ DE SHERBROOKE | Université de Sherbrooke | 64 |
| McGill UNIVERSITY | McGill University | 63 |
| Queen's | Queen's University | 60 |
| Université m de Montréal | Université de Montréal | 48 |
| 💼 uOttawa | University of Ottawa | 44 |
| DALHOUSIE UNIVERSITY | Dalhousie University | 39 |
| UNIVERSITY OF SASKATCHEWAN | University of Saskatchewan | 39 |
| SFU SIMON FRASER UNIVERSITY | Simon Fraser University | 17 |
| RYERSON UNIVERSITY | Ryerson University | 16 |
| ^{or} Regina | University of Regina | 16 |
| WATERLOO | University of Waterloo | 15 |
| UNIVERSITY <i>GUELPH</i> | University of Guelph | 12 |
| | | |

OF ACTIVE CLINICAL TRIALS BY

THE TOP 20 UNIVERSITIES IN CANADA



| WHN | University Health Network, Toronto | 394 |
|--|---------------------------------------|-----|
| Sunnybrook | Sunnybrook Health Sciences Centre | 184 |
| SickKids | The Hospital for Sick Children | 153 |
| LAWSON HEALTH RESEARCH INSTITUTE | Lawson Health Research Institute | 142 |
| Ottawa Hospital Research Institute Institut de recherche de l'Hópital d'Ottawa | Ottawa Hospital Research Institute | 136 |
| McGill University Health Centre | McGill University Health Centre/ | 115 |
| St. Michael's | St. Michael's Hospital, Toronto | 112 |
| Centre hospitalier , de l'Université de CHUM ^{Montréal} | Centre hospitalier de l'Université de | 83 |
| Camh Centre for Addiction and Mental Health | Centre for Addiction and Mental | 67 |
| Hamilton Health Sciences | Hamilton Health Sciences Corporation | 63 |
| UNIVERSITY OF OTTAWA HEART INSTITUTE INSTITUTE CARDIOLOGIE DE L'UNIVERSITÉ D'OTTAWA | Ottawa Heart Institute Research | 61 |
| nova scotia health authority | Nova Scotia Health Authority | 56 |
| | NRG Oncology | 54 |
| CHU de Québec Universite Laval | CHU de Quebec-Universite Laval | 52 |
| Hôpital général juif Jewish General Hospital | Jewish General Hospital | 52 |
| Population Health Research Institute HEALTH THROUGH KNOWLEDGE | Population Health Research Institute | 52 |
| CHU Sainte-Justine Research Center Mother and Child University Hospital Center | St. Justine's Hospital | 50 |
| Mount Sinai Hospital | Mount Sinai Hospital, Canada | 42 |
| BC CAN CER | British Columbia Cancer Agency | 41 |
| Alberta Health Services | Alberta Health Services | 40 |
| | | |

OF ACTIVE CLINICAL TRIALS BY

THE TOP 20 RESEARCH HOSPITALS & MEDICAL ORGANIZATIONS



| | Neoplasms by Histologic Type |
|------------------------|------------------------------|
| | Immune System Diseases |
| CATEGORIZATION: | Respiratory Tract Diseases |
| | Carcinoma |
| # OF ACTIVE | Digestive System Diseases |
| CLINICAL | Gastrointestinal Diseases |
| TRIALS | Vascular Diseases |
| BY | Mental Disorders |
| | Psychotic Disorders |
| THE TOP 20 | Central Nervous System Disea |
| MEDICAL | Lung Diseases |
| CONDITIONS | Neoplasms, Glandular and Epi |
| CONDITIONS | Brain Diseases |
| | Syndrome |
| | |



| - | |
|-------------------------------------|-----|
| Respiratory Tract Diseases | 577 |
| Carcinoma | 553 |
| Digestive System Diseases | 538 |
| Gastrointestinal Diseases | 538 |
| Vascular Diseases | 507 |
| Mental Disorders | 485 |
| Psychotic Disorders | 485 |
| Central Nervous System Diseases | 478 |
| Lung Diseases | 451 |
| Neoplasms, Glandular and Epithelial | 431 |
| Brain Diseases | 417 |
| Syndrome | 416 |
| Skin Diseases | 409 |
| Heart Diseases | 399 |
| Urogenital Neoplasms | 391 |
| Musculoskeletal Diseases | 358 |
| Metabolic Diseases | 349 |
| Genetic Diseases, Inborn | 334 |
| Communicable Diseases | 314 |
| Infection | 314 |

840

636

| | DRIZ | ΑΠ | Or | \ |
|--|------|----|----|----------|
| | | | | ••• |

OF ACTIVE CLINICAL TRIALS BY

THE TOP 20 RARE DISEASES



| Neuroepithelioma | 171 |
|--------------------------------------|-----|
| Lymphosarcoma | 154 |
| Neuroendocrine Tumor | 95 |
| Ovarian Cancer | 87 |
| Ovarian Epithelial Cancer | 78 |
| Multiple Myeloma | 72 |
| Myeloid Leukemia | 71 |
| Familial Alzheimer Disease | 60 |
| Glioma | 60 |
| Acute Myeloid Leukemia | 59 |
| Acute Non Lymphoblastic Leukemia | 59 |
| Renal Cell Carcinoma | 59 |
| Soft Tissue Sarcoma | 54 |
| Clear Cell Renal Cell Carcinoma | 51 |
| Pancreatic Cancer | 48 |
| Acute Lymphoblastic Leukemia | 43 |
| Aortic Valve Stenosis | 41 |
| B-cell Lymphoma | 41 |
| Chronic Myeloproliferative Disorders | 39 |
| Hemophilia | 35 |
| Myelodysplastic Syndromes | 35 |
| Hemophilia A | 34 |
| | |

Source: Clinicaltrials.gov - Feb 2020 Includes Actively Recruiting, Invitation only, Active non-recruiting and not yet recruiting studies





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