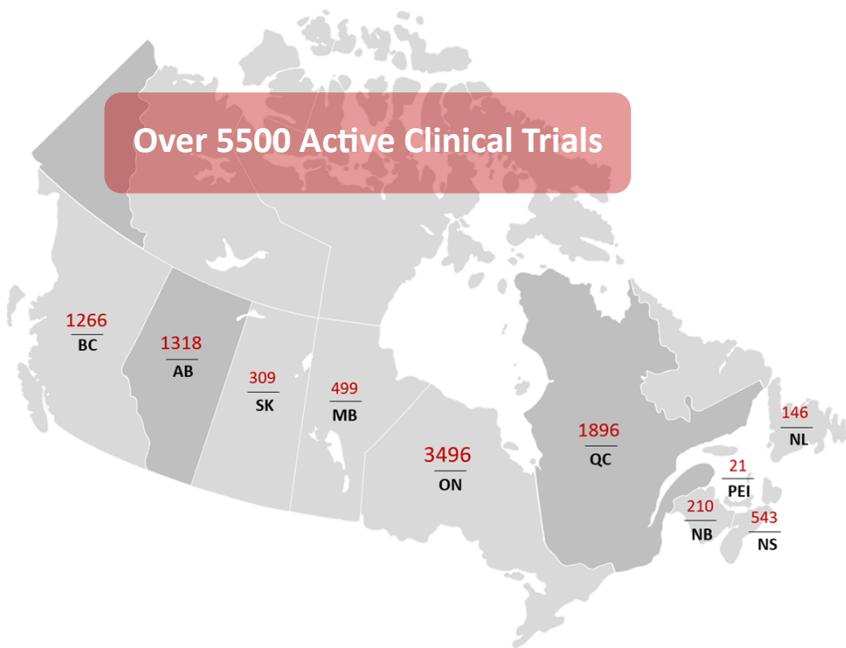




CONDUCTING CLINICAL TRIALS IN CANADA

A World Leading Destination



Over 5500 Active Clinical Trials

GIVEN CANADA'S ADVANTAGES, PHARMACEUTICAL COMPANIES AND RESEARCH INSTITUTIONS CONTINUE TO MAKE SIGNIFICANT INVESTMENTS IN CANADIAN CLINICAL RESEARCH

World Class

- OVER 40 RESEARCH HOSPITALS
- 15 RESEARCH UNIVERSITIES
- 17 FACULTIES OF MEDICINE
- #1 EDUCATED WORKFORCE AMONG OECD COUNTRIES



Ranked 4th

CANADA RANKS 4TH GLOBALLY IN THE TOTAL NUMBER OF CLINICAL TRIAL SITES



30 Days

CANADA REVIEWS CLINICAL TRIAL APPLICATIONS WITHIN 30 DAYS



Captures 4%

CANADA CAPTURES 4% OF GLOBAL CLINICAL TRIALS



2nd Lowest

2ND LOWEST COST AMONG G7 COUNTRIES FOR MANAGING CLINICAL TRIALS



Ranks 3rd

CANADA RANKS 3RD GLOBALLY ON THE H-INDEX FOR BIOMEDICAL RESEARCH AND REPUTATION



All major global pharmaceutical companies conduct a large number of clinical trials in Canada



TRIALS BY TOP COLLABORATORS/PHARMA	
Novartis Pharmaceuticals	272
Hoffmann-La Roche	120
Bristol-Myers Squibb	115
AstraZeneca	106
AbbVie	98
Pfizer	89

TRIALS BY TOP SPONSORS	
University Health Network, Toronto	366
University of British Columbia	267
National Cancer Institute (NCI)	252
McGill University & McGill Health	170
University of Alberta	165
University of Calgary	163

SOURCE: clinicaltrials.gov, Canadian Clinical Trials Coordinating Centre, Innovative Medicines Canada, Pharma Boardroom, Government of Canada, Canadian Trade Commissioner.